

RAPID CITY AREA SCHOOL DISTRICT 51-42
MEADE AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY CERTIFICATES, SERIES 2022

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

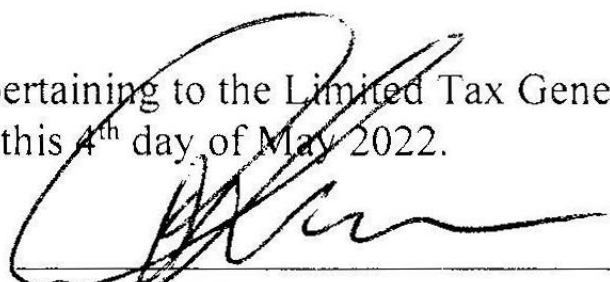
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rapid City Area School District 51-4.
2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2022
3. Date of issue: May 4, 2022
4. Purpose of issue: Providing funds for school improvements including: (i) construction of a new 135,000 square foot facility and fully functional existing middle school; (ii) construct a new athletic facility on the east side of the same campus; (iii) furnishing and equipping the same; (iv) to pay the design/construction, administration fees, asbestos abatement for the existing school building, (v) to pay for soil, and concrete testing, permits, utilities, other fees, and construction contingences; (vi) other school improvements, and, (vii) pay the costs of issuing the Certificates.
5. Type of bond: Tax-Exempt.
6. Principal amount and denomination of bond: \$14,110,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2022 is true and correct on this 4th day of May 2022.


By: Coy Sasse
Its: Business Manager

CERTIFICATE PAYMENT SCHEDULE

**Rapid City Area School District 51-4, South Dakota
Limited Tax General Obligation Capital Outlay Certificates, Series 2022
Callable August 1, 2029 @ Par**

Dated Date 05/04/2022
Delivery Date 05/04/2022

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
05/04/2022					
02/01/2023			446,965.42	446,965.42	
08/01/2023	350,000	5.000%	301,325.00	651,325.00	1,098,290.42
02/01/2024			292,575.00	292,575.00	
08/01/2024	510,000	5.000%	292,575.00	802,575.00	1,095,150.00
02/01/2025			279,825.00	279,825.00	
08/01/2025	535,000	5.000%	279,825.00	814,825.00	1,094,650.00
02/01/2026			266,450.00	266,450.00	
08/01/2026	565,000	5.000%	266,450.00	831,450.00	1,097,900.00
02/01/2027			252,325.00	252,325.00	
08/01/2027	590,000	5.000%	252,325.00	842,325.00	1,094,650.00
02/01/2028			237,575.00	237,575.00	
08/01/2028	620,000	5.000%	237,575.00	857,575.00	1,095,150.00
02/01/2029			222,075.00	222,075.00	
08/01/2029	655,000	5.000%	222,075.00	877,075.00	1,099,150.00
02/01/2030			205,700.00	205,700.00	
08/01/2030	685,000	4.000%	205,700.00	890,700.00	1,096,400.00
02/01/2031			192,000.00	192,000.00	
08/01/2031	710,000	4.000%	192,000.00	902,000.00	1,094,000.00
02/01/2032			177,800.00	177,800.00	
08/01/2032	740,000	4.000%	177,800.00	917,800.00	1,095,600.00
02/01/2033			163,000.00	163,000.00	
08/01/2033	770,000	4.000%	163,000.00	933,000.00	1,096,000.00
02/01/2034			147,600.00	147,600.00	
08/01/2034	800,000	4.000%	147,600.00	947,600.00	1,095,200.00
02/01/2035			131,600.00	131,600.00	
08/01/2035	835,000	4.000%	131,600.00	966,600.00	1,098,200.00
02/01/2036			114,900.00	114,900.00	
08/01/2036	865,000	4.000%	114,900.00	979,900.00	1,094,800.00
02/01/2037			97,600.00	97,600.00	
08/01/2037	900,000	4.000%	97,600.00	997,600.00	1,095,200.00
02/01/2038			79,600.00	79,600.00	
08/01/2038	935,000	4.000%	79,600.00	1,014,600.00	1,094,200.00
02/01/2039			60,900.00	60,900.00	
08/01/2039	975,000	4.000%	60,900.00	1,035,900.00	1,096,800.00
02/01/2040			41,400.00	41,400.00	
08/01/2040	1,015,000	4.000%	41,400.00	1,056,400.00	1,097,800.00
02/01/2041			21,100.00	21,100.00	
08/01/2041	1,055,000	4.000%	21,100.00	1,076,100.00	1,097,200.00
	14,110,000		6,716,340.42	20,826,340.42	20,826,340.42

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(1944-2020)

May 5, 2022

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Rapid City Area School District 51-4
Meade and Pennington Counties, South Dakota
\$14,110,000 Limited Tax General Obligation Capital Outlay
Certificates, Series 2022

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.